

(I)(a)

**Statement showing Shareholding Pattern**

<b>Name of Company : Fiem Industries Limited</b>	
<b>Scrip Code: FIEMIND</b>	<b>Name of the Scrip, Class of Security : Equity</b>
<b>Quarter Ended: Sept 30, 2011</b>	

	<b>Partly Paid-up Shares</b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
	Held by Promoter / Promoter Group	Nil	N.A.	N.A.
	Held by Public	Nil	N.A.	N.A.
	<b>Total</b>	<b>Nil</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Outstanding Convertible Securities</b>	<b>No. of outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
	Held by Promoter / Promoter Group	Nil	N.A.	N.A.
	Held by Public	Nil	N.A.	N.A.
	<b>Total</b>	<b>Nil</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of Warrants</b>
	Held by Promoter / Promoter Group	Nil	N.A.	N.A.
	Held by Public	Nil	N.A.	N.A.
	<b>Total</b>	<b>Nil</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Paid-up Capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>11962226</b>		

Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	8047884	8047884	67.2775	67.2775	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	84400	84400	0.7056	0.7056	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A) (1)</b>	<b>6</b>	<b>8132284</b>	<b>8132284</b>	<b>67.9830</b>	<b>67.9830</b>	<b>0</b>	<b>0</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>8132284</b>	<b>8132284</b>	<b>67.9830</b>	<b>67.9830</b>	<b>0</b>	<b>0</b>

Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000		
(b)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000		
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000		
(e)	Insurance Companies	0	0	0	0.0000	0.0000		
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Any Other (specify)	0	0	0	0.0000	0.0000		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>		
<b>(2)</b>	<b>Non-Institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	173	1426009	1426009	11.9209	11.9209		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	4738	646545	646004	5.4049	5.4049		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	14	894835	894835	7.4805	7.4805		
(c)	Any Other (specify)-							
	i. Non Resident Indians	44	624815	624815	5.2232	5.2232		
	ii. Directors & Their Relatives	4	20365	315	0.1702	0.1702		
	iii. Clearing Members	17	31079	31079	0.2598	0.2598		
	iv. Hindu Undivided Families	148	82243	82243	0.6875	0.6875		
	v. Foreign Corporate Bodies	1	104051	0	0.8698	0.8698		
	<b>Sub-Total (B)(2)</b>	<b>5139</b>	<b>3829942</b>	<b>3705300</b>	<b>32.0170</b>	<b>32.0170</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>5139</b>	<b>3829942</b>	<b>3705300</b>	<b>32.0170</b>	<b>32.0170</b>	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	<b>5145</b>	<b>11962226</b>	<b>11837584</b>	<b>100.0000</b>	<b>100.0000</b>		

Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Held by Promoter / Promoter Group	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Held by Public	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5145</b>	<b>11962226</b>	<b>11837584</b>	<b>100.0000</b>	<b>100.0000</b>		
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(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"



Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A+B+C)	Number	As a percentage	As a % of grand total (A+B+C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	Rahul Jain	4187694	35.0076	0	0	0
2	Jagjeevan Kumar Jain	1879386	15.7110	0	0	0
3	Seema Jain	1656573	13.8484	0	0	0
4	Aanchal Jain	312693	2.6140	0	0	0
5	Jagjeevan Kumar Jain (HUF)	11538	0.0965	0	0	0
6	Fiem Auto Pvt. Ltd.	84400	0.7056	0	0	0
<b>TOTAL</b>		<b>8132284</b>	<b>67.9830</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total no. of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Lalith Kumar	213105	1.7815
2	Millenium Portfolio Services Ltd.	124117	1.0376
3	Maruti Capital Services Pvt. Ltd.	126800	1.0600
4	Sumeeth Kumar Haran	135620	1.1337
5	Amon Panichkivalkosil	238548	1.9942
6	Sukhidevi Rameshkumar Haran	136367	1.1400
7	Monarch Research and Brokerage Pvt. Ltd.	282000	2.3574
8	Monarch Projects and Finmarkets Ltd.	250000	2.0899
9	Amon Panichkivalkosil	132024	1.1037
10	Religare Finvest Ltd.	132522	1.1078
<b>TOTAL</b>		<b>1771103</b>	<b>14.8058</b>

(I)(d) Statement Showing details of Locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/ Public)	Number of Locked -in shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil		Nil	Nil
<b>Total</b>			<b>Nil</b>	<b>Nil</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-----Nil-----				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the Total No. of Shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
2	Nil	Nil	Nil	Nil
<b>Total</b>		Nil	Nil	Nil

(III)(a) Statement showing the Voting Pattern of Shareholders if more than one class of shares/ securities is issued by the Issuer :

The Company has issued only one type of Security i.e. Equity Shares of Rs. 10/- each. Hence this Clause is Not Applicable.